

October 27, 2015

FINANCIAL TECHNOLOGY PARTNERS FTP Securities LLC

*is pleased to announce its role as
exclusive strategic and financial advisor to*



MARQETA

in its \$25,000,000 Series C minority financing from



IA CAPITAL GROUP

COMMERZ VENTURES
Commerzbank Group



83NORTH



COMMERCE VENTURES

Courtesy of:

FINANCIAL
TECHNOLOGY
PARTNERS

**The Only Investment Bank
Focused Exclusively on Financial Technology**

www.ftpartners.com

Financial Technology Partners
555 Mission St., 23rd Floor
San Francisco, CA 94105

Steve McLaughlin
Managing Partner
Tel: 415.992.8880

steve.mclaughlin@ftpartners.com



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Marqeta Raises \$25 Million in Series C Financing

FT Partners Advises Marqeta

Transaction Overview and Rationale

Overview of Transaction

- On October 27, 2015, Marqeta announced a \$25mm Series C minority equity financing round
- New investors include IA Capital, Commerz Ventures and Max Levchin, CEO and Co-Founder of Affirm
- Existing investors 83North (formerly, Greylock Partners IL), Granite Ventures and Commerce Ventures also participated in the round
- New round brings the total investment in Marqeta to \$46mm
- The Company focuses on providing leading payments processing / issuing solutions for some of the most innovative commerce startups and disruptors

Significance of Transaction

- Investment enables Marqeta to expand its market reach in the US and further invest in its Open API platform
- Marqeta also plans to begin international expansion throughout North America and Europe in 2016

FT Partners' Role

- FT Partners served as exclusive strategic and financial advisor to Marqeta and its Board of Directors
- FT Partners leveraged its extensive market knowledge and broad relationships across the financial technology landscape to achieve an outstanding outcome for Marqeta
- Transaction demonstrates FT Partners' continued success achieving highly successful transactions in the payments space

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\$ 25,000,000

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Marqeta Raises \$25 Million in Series C Financing

Marqeta – Business Overview

Business Overview

CEO	Jason Gardner
CRO	Omri Dahan
Founded:	2010
Headquarters:	Emeryville, CA

- Leading issuer processor which has re-engineered how payment cards, virtual cards and mobile wallets are developed and deployed
- Leveraging an internally developed, open API issuer processor platform
 - Built to enable flexibility, scalability and performance
 - Integrates with Visa, MasterCard and Discover
- Platform enables clients to build, issue and deploy innovative payment, finance and commerce solutions with enormous control over what, where, and how purchases are authorized
 - Simplifies making payments, receiving payments, rewarding customers and creating more efficient business processes
- Marqeta serves some of the world's leading financial services, e-commerce, retail and social media brands

Selected Clients



Features and Functionalities

Virtual and Physical Cards:
API supports both virtual and physical cards

Reloadable and Single-Load Cards:
Reloadable cards registered to a single user; single load cards don't require registration

Flexible Spending Controls:
Restrict payments by merchant, merchant category, dollar amount, time, uses, etc.

Multiple Funding Sources:
Range of funding sources including ACH, direct deposit, credit / debit cards and peer-to-peer transfers

Just-In-Time Funding:
Automatically transfers funds from an account to a card whenever a transaction happens

Auto-Reload:
Automatically fund a card whenever it falls below a defined threshold

Real-Time Data:
Ability to gather and use actual user data; includes full suite of real-time event notifications

Open-Loop / Closed-Loop:
Support for both open-loop and closed-loop payments – and on a single card

Loyalty & Rewards:
Custom added value, merchant funded rewards enabled

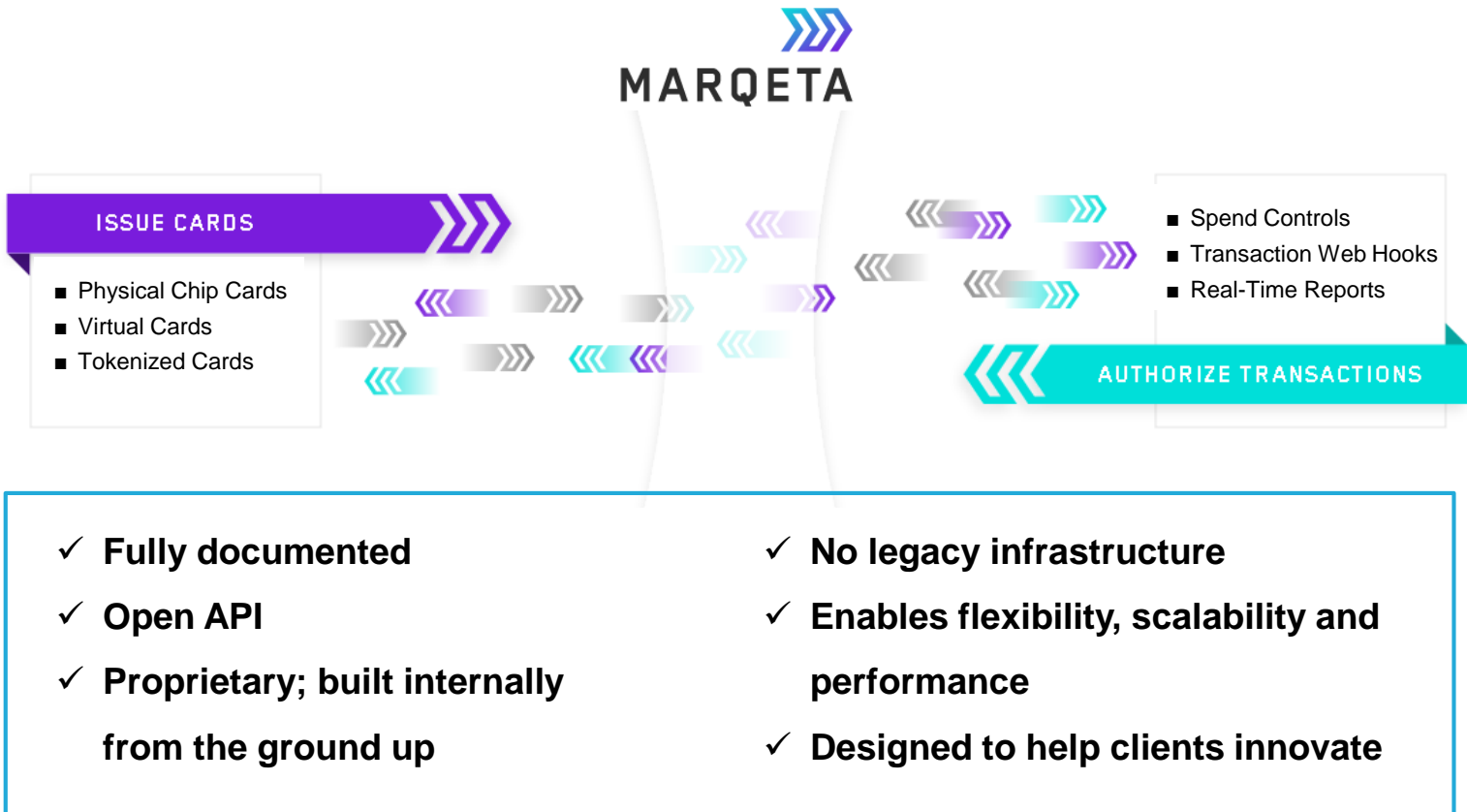
Spend and Earn:
Makes it easier to build customer loyalty by eliminating separate rewards cards

Marqeta Raises \$25 Million in Series C Financing

Marqeta – Payments Platform Overview

The Marqeta platform was created to make it easy for clients to develop and deploy innovative payments solutions

The Marqeta Issuer Processor Payments Platform



Marqeta Raises \$25 Million in Series C Financing

Marqeta – Selected Case Studies

Marqeta Client Case Studies



Speed Access to Capital for Small Businesses

- Kabbage makes it easier for small businesses to get the working capital they need
- Kabbage collaborated with Marqeta to develop its Kabbage Card, which enables customers to use their loan funds at the point of sale
- Funds accessed with a single swipe to pay for business expenses



Building a Rewards Platform for Consumers

- Perk has built a platform to reward consumers with “Perk Points” for various online and mobile activities
- Marqeta enables Perk to give its members a prepaid, reloadable Perk payment card
- Perk issues rewards directly to the cards creating a seamless rewards experience



Payment Solution for Teachers

- ClassWallet is an end-to-end digital prepaid solution for teachers and schools
- ClassWallet used the Marqeta Platform to create a solution that can be customized to the exact requirements of a school
- Solution uses Marqeta’s Just In Time Funding API



Helping Kids and Families Spend Safely

- Oink is an e-commerce solution that enables kids to manage and spend money online within parental controls
- Oink and Marqeta worked together to create a physical card that works in much the same way as Oink’s online product
- Solution uses Marqeta’s Dynamic Authorization technology

Marqeta Raises \$25 Million in Series C Financing

IA Capital Overview

Overview



IA CAPITAL GROUP



Robert Lichten
Co-Chairman



Frederick Hammer
Co-Chairman



Andrew Lerner
Managing Partner



Brett Baris
Partner

Location(s)

- New York, NY

About

- Founded in 1992 as a venture / growth equity investor dedicated to making investments in technology-enabled financial and business services companies
- Does not raise traditional funds, but raises one-off investment vehicles from long-standing LPs for each transaction
- Prefers to take the lead position in Series B / C / D financings with significant minority ownership stakes
- Portfolio companies do not need to be currently profitable, but are required to show a path to profitability
- Likes to take a board seat in portfolio companies and partner with strong management teams

Investment Preferences

Investment Criteria

Fund Size:	na
Fund Raised:	na
Investment Range:	<\$5 mm
Revenue:	na
EBITDA:	na

General Preferences ⁽¹⁾

Control:	Minority
Geography:	U.S., Canada
Transaction Type:	Venture, Growth
Industry Focus:	Business / Financial Services, Financial Technology

Select Recent Investments / Exits

FinTech / Financial Services Investments ⁽²⁾

Date	Company	Deal Amt. ⁽³⁾	Board Rep.	Sector
10/15	Marqeta (Series C)	\$25	Andrew Lerner	Pymts
05/15	Credit Sesame (Series D)	16	Andrew Lerner	Bnkg
10/13	Financelt (Series C)	13	Alex Maffeo	HCIT
02/13	Rev Worldwide (Series C)	na	na	Pymts
08/11	Ceannate (Series B)	9	Brett Baris	Bnkg
08/11	Financial Mnaagement Systems (PE Growth)	na	na	FMS
10/09	Bolt Solutions (Series D)	17	Robert Lichten	Ins
08/08	Accrui (Later-Stage VC)	na	Brett Baris	FMS
06/08	Higher One (Lightyear Capital)*	11	na	Pymts
04/08	HedgeCo (Early-Stage VC)	3	Andrew Lerner Alex Maffeo	CapMkts
01/08	TIO Networks (PIPE)	na	Brett Baris	Pymts
11/07	U.S. Fiduciary (PE Growth)*	9	Frederick Hammer	CapMkts
05/07	E-Duction (Series B)	8	na	Pymts
01/05	Planet Payment (Later-Stage VC)	na	na	Pymts
11/03	RedVision (Series A)	na	na	Bnkg
12/01	XSPAND (Bear Stearns)*	3	na	FMS
09/01	SafeRent (CoreLogic)*	13	na	Bnkg

Source: Capital IQ, PitchBook.

(1) *Italics* indicate preferred control / geography.

(2) * denotes M&A exit; ** denotes IPO exit.

(3) Deal Amount in mm.

Marqeta Raises \$25 Million in Series C Financing

CommerzVentures Overview

Overview



Stefan Tirtey
Managing Partner



Patrick Meisberger
Managing Director



Heiko Schwender
Senior Investment Manager



Paul Morgenthaler
Senior Investment Manager

Location(s)

- Frankfurt, Germany

About

- Founded in October 2014 as the corporate venture arm of CommerzBank, a global banking and financial services institution
- Invests independently from CommerzBank, without requisition for strategic angles
- Primarily invests in European financial services companies, but will also invest in U.S. and Israeli enterprises looking to expand into Europe
- Seeks to participate in Series B and C financings, but will not lead the transaction
- Offers guidance to portfolio companies by providing access to CommerzBank's worldwide network and financial services sector expertise

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Investment Preferences

Investment Criteria

Fund Size:	€200 mm
Fund Raised:	2015
Investment Range:	€2–10 mm
Revenue:	na
EBITDA:	na

General Preferences ⁽¹⁾

Control:	Minority
Geography:	Europe, Israel, U.S.
Transaction Type:	Venture, Growth
Industry Focus:	Financial Technology

Select Recent Investments / Exits

FinTech / Financial Services Investments ⁽²⁾

Date	Company	Deal Amt. ⁽³⁾	Board Rep.	Sector
10/15	Marqeta (<i>Series C</i>)	\$25	na	Pymts
07/15	iwoca (<i>Series B</i>)	20	Patrick Meisberger	Bnkg
04/15	eToro (<i>Later-Stage VC</i>)	39	Stefan Tirtey	CapMkts

Other Notable Technology Investments²

Date	Company	Deal Amt. ³	Board Rep.	Sector
na	na	na	na	na

Source: Capital IQ, PitchBook.

(1) *Italics* indicate preferred control / geography.

(2) * denotes M&A exit; ** denotes IPO exit.

(3) Deal Amount in mm.

Marqeta Raises \$25 Million in Series C Financing

83North Overview

Overview

83NORTH



Laurel Bowden
Partner



Arnon Dinur
Partner



Erez Ofer
Partner



Yoram Snir
Partner

Location(s)

- Herzliya, Israel (HQ)
- London, UK

About

- 83North, formerly known as Greylock IL, has more than \$550 mm in capital under management across three funds
- Invests across all stages of consumer and enterprise companies
- Takes an active approach to supporting portfolio companies by working side-by-side with management teams, especially in early stage companies
- Specific domains of expertise include data centers, cloud technologies, software, marketplaces, consumer services and financial technology

Investment Preferences

Investment Criteria

Fund Size:	\$200 mm
Fund Raised:	2015
Investment Range:	\$0.1–15 mm
Revenue:	na
EBITDA:	na

General Preference ⁽¹⁾

Control:	Minority
Geography:	Europe, Israel
Transaction Type:	Venture, Growth

Industry Focus:	Data Centers, IT, Financial Technology, Financial Services, Marketplace, e-Commerce, Consumer Services, Media, Games, AdTech, Semiconductors, Communications, Cleantech, SaaS, Cloud, Mobile
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Select Recent Investments / Exits

FinTech / Financial Services Investments ⁽²⁾

Date	Company	Deal Amt. ⁽³⁾	Board Rep.	Sector
10/15	Marqeta (Series C)	\$25	Arnon Dinur	Pymts
08/15	iZettle (Series D)	67	Laurel Bowden	Pymts
01/15	BlueVine (Series B)	19	Laurel Bowden	Bnkg
06/14	Ebury Partners (Early-Stage VC)	30	Laurel Bowden	Pymts
03/14	Payoneer (Series D)	25	na	Pymts
05/12	Simplificare (Series A)	8	Tilli Kalisky-Bannett	HCIT
02/11	Wonga (Series C)	118	Laurel Bowden	Bnkg

Other Notable Technology Investments ⁽²⁾

Date	Company	Deal Amt. ⁽³⁾	Board Rep.	Sector
10/15	Logz.io (Series A)	\$8	Erez Ofer	Data
09/15	Workable (Series B)	27	Laurel Bowden	Online
08/15	Velostrata (Series A)	14	Yoram Snir	Cloud
07/15	Mirakl (Series B)	20	Laurel Bowden	E-Comm
04/15	Via Transportation (Series B)	27	Arnon Dinur	Online
03/15	Playbuzz (Series B)	16	Arnon Dinur	Online
03/15	Pelucid (Series A)	3	Laurel Bowden	Software
02/15	Wandera (Early-Stage VC)	15	Erez Ofer	Cloud
12/14	Panoramic Power (Early-Stage VC)	7	Erez Ofer	Software

Source: Capital IQ, PitchBook.

(1) Italics indicate preferred control / geography.

(2) * denotes M&A exit; ** denotes IPO exit.

(3) Deal Amount in mm.

Marqeta Raises \$25 Million in Series C Financing

Granite Ventures Overview

Overview



Granite Ventures



Chris Hollenbeck
Co-Founder &
Managing Director



Standish O'Grady
Co-Founder &
Managing Director



Chris McKay
Managing Director



Eric Zimits
Managing Director

Location(s)

- San Francisco, CA

About

- Originally established in 1992 as the venture capital arm of Hambrecht & Quist, having spun off into an independent firm in 1998
- Manages over \$1bn in total assets and has invested in over 90 companies since inception
- Primarily focuses on seed and Series A / B investments in companies in pre-revenue and early revenue stages of development, but has the ability to participate in larger follow-on rounds of funding
- Prefers to lead every round of investment and likes to take board seats
- Traditionally invests in the U.S., but will opportunistically consider non-U.S. based companies

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Investment Preferences

Investment Criteria

Fund Size:	\$350 mm
Fund Raised:	2005
Investment Range:	\$0.5–10 mm
Revenue:	na
EBITDA:	na

General Preferences ⁽¹⁾

Control:	Minority
Geography:	U.S.
Transaction Type:	Seed, Venture, Growth
Industry Focus:	Cloud Infrastructure & Applications, Mobile, Internet

Select Recent Investments / Exits

FinTech / Financial Services Investments ⁽²⁾

Date	Company	Deal Amt. ³	Board Rep.	Sector
10/15	Marqeta (<i>Series C</i>)	\$25	Chris McKay	Pymts
01/15	BlockCypher (<i>Seed</i>)	3	na	Pymts
05/14	Anaplan (<i>Series D</i>)	100	Standish O'Grady Chris McKay	FMS
10/12	Rewarder (<i>Series A</i>)	7	Chris Hollenbeck	Pymts
06/08	Oversight Systems (<i>Early-Stage VC</i>)	19	Chris Hollenbeck	FMS
06/08	Arcot Systems (CA Technologies)*	23	Chris McKay	Bnkg
06/08	PSS Systems (IBM)*	18	Chris McKay	FMS
07/06	Movaris (Trintech Group)*	6	Chris Hollenbeck	Bnkg

Other Technology Investments ⁽²⁾

Date	Company	Deal Amt. ⁽³⁾	Board Rep.	Sector
09/15	Mechio (<i>Series A</i>)	\$9	na	IT
06/15	HireVue (<i>Series E</i>)	45	Chris Hollenbeck	Online
03/15	HytTrust (<i>Series D</i>)	33	Standish O'Grady	Security
03/15	Agilence (<i>Later-Stage VC</i>)	4	na	Software
01/15	Fastback Networks (<i>Series C</i>)	15	Eric Zimits	IT
11/14	Bunchball (<i>Later-Stage VC</i>)	16	Chris Hollenbeck	Software
10/14	Sense Enterprise (<i>Seed</i>)	1	na	Cloud
08/14	Hobo Labs (<i>Series A</i>)	4	na	Gaming

Source: Capital IQ, PitchBook.

(1) *Italics* indicate preferred control / geography.

(2) * denotes M&A exit; ** denotes IPO exit.

(3) Deal Amount in mm.

Marqeta Raises \$25 Million in Series C Financing

Commerce Ventures Overview

Overview



Dan Rosen
Founder & General
Partner



Chip Kahn
Entrepreneur in
Residence

Location(s)

- San Francisco, CA

About

- Founded in 2012, Commerce Ventures is a venture capital firm focusing on investments in the mobile, retail, payments and digital marketing industries
- Firm's strategy is typically to not lead investment rounds, but instead participate alongside other VCs, seed funds and strategic corporations
- Commerce Venture likes to invest in companies that have recruited a core team, developed a flagship product and demonstrated an early product-market fit
- Firm primarily invests in product-stage start-ups and adds value through a network of strategic relationships from current / past portfolio companies and industry connections of the Firm's investment professionals

Investment Preferences

Investment Criteria

Fund Size:	\$20 mm
Fund Raised:	2014
Investment Range:	na
Revenue:	na
EBITDA:	na

General Preferences ⁽¹⁾

Control:	Minority
Geography:	California
Transaction Type:	Seed, Venture
Industry Focus:	Payments, Mobile, SaaS

Select Recent Investments / Exits

FinTech / Financial Services Investments ⁽²⁾

Date	Company	Deal Amt. ⁽³⁾	Board Rep.	Sector
10/15	Marqeta (<i>Series C</i>)	\$25	na	Pymts
10/15	bloom (<i>Series A</i>)	4	na	CapMkts
04/15	RetailNext (<i>Series E</i>)	125	na	Pymts
03/15	InAuth (<i>Series A</i>)	23	na	Pymts
02/15	Bill.com (<i>Later-Stage VC</i>)	50	na	Pymts
10/14	Bitnet (<i>Series A</i>)	15	na	Pymts
06/14	MX (<i>Later-Stage VC</i>)	5	na	FMS
12/13	SnapSheet (<i>Series B</i>)	10	na	Ins
04/13	SavingStar (<i>Series D</i>)	9	na	Pymts

Other Notable Technology Investments ⁽²⁾

Date	Company	Deal Amt. ⁽³⁾	Board Rep.	Sector
09/15	ShopTalk (<i>Early-Stage VC</i>)	\$3	Dan Rosen	E-Comm
08/15	Narvar (<i>Series A</i>)	10	Dan Rosen	Software
05/15	Shift Messenger (<i>Seed</i>)	2	na	Mobile
05/15	SessionM (<i>Series C</i>)	12	na	E-Comm
03/15	Cylindo (<i>Early-Stage VC</i>)	1	na	Software
11/14	Boomtown (<i>Later-Stage VC</i>)	3	na	IT
06/14	BetterDoctor (<i>Series A</i>)	10	na	Online
04/14	ChatID (<i>Series A</i>)	6	na	Mobile

Source: Capital IQ, PitchBook.

(1) *Italics* indicate preferred control / geography.

(2) * denotes M&A exit; ** denotes IPO exit.

(3) Deal Amount in mm.

Overview of FT Partners

FT Partners is the Leader in Financial Technology Investment Banking

<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its role as strategic and financial advisor to</p> <p>MERCURY® in its cash sale to</p> <p>vantiv for total consideration of approximately \$1,650,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole strategic and financial advisor to</p> <p>MERCURY® in its approximately 60% majority sale to</p> <p>SILVERLAKE for aggregate consideration of approx. \$ 900,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole strategic and financial advisor to</p> <p>judo in its growth financing with</p> <p>ROUTE SIXTY-SIX VENTURES for total consideration of approximately £6,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as strategic and financial advisor to</p> <p>azimo in its Series B financing led by</p> <p>frog capital for approximately \$ 20,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole strategic and financial advisor to</p> <p>YAPSTONE® POWERING PAYMENTS in its debt financing by</p> <p>BregalSagemount Comerica Bank totaling approximately \$ 60,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole strategic and financial advisor to</p> <p>OZFOREX FOREIGN EXCHANGE SERVICES in its Initial Public Offering valuing the equity at approximately A\$480,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>
<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its role as advisor to</p> <p>CIBC in its strategic investment in</p> <p>Medici with additional participation from Bain Capital Ventures</p> <p>\$70,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole strategic and financial advisor to</p> <p>VERUS in its sale to sage for cash consideration of approximately \$ 325,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole strategic and financial advisor to</p> <p>CentralPayment® in its Strategic Investment by TSYS® for total consideration of approximately \$ 100,000,000+</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole strategic and financial advisor to</p> <p>FLEET ONE in its cash sale to wex for total consideration of approximately \$ 369,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole strategic and financial advisor to</p> <p>NMI NETWORK MERCHANTS INC. in its growth investment by BregalSagemount for a total valuation of nearly \$ 200,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole strategic and financial advisor to</p> <p>Currencies Direct in its sale to Palamon CORSAIR CAPITAL for a total consideration of \$310,000,000+</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>
<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its role as strategic and financial advisor to</p> <p>TRANSFIRST in its cash sale to Vista Equity Partners from WCAS \$1,500,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole debt capital advisor to</p> <p>jack henry & ASSOCIATES INC. in its acquisition of iPay Technologies for total consideration of approximately \$ 300,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole strategic and financial advisor to</p> <p>CUSTOM HOUSE in its sale to WESTERN UNION for total cash consideration of approximately \$ 370,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole strategic and financial advisor to</p> <p>VeriFone THE WAY TO PAY® in its \$177,000,000 Initial Public Offering valuing the equity at approximately \$ 650,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole strategic and financial advisor to</p> <p>PROPAY in its sale to TSYS® \$ 100,000,000+</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>	<p>Financial Technology Partners LP FTP Securities LLC</p> <p>is pleased to announce its exclusive role as sole strategic and financial advisor to</p> <p>lynk in its sale to The Royal Bank of Scotland for cash consideration of approximately \$ 525,000,000</p> <p>FINANCIAL TECHNOLOGY PARTNERS</p> <p>The Only Investment Bank Focused Exclusively on Financial Technology</p>

Overview of FT Partners

Award-Winning Investment Banking Franchise

FT Partners has been recognized as Investment Banking Firm of the Year and regularly achieves Merger and Financing Deal of the Year recognition



M&A Advisor Awards

- | | |
|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2014 | <ul style="list-style-type: none"> ■ Equity Financing Deal of the Year ■ Professional Services Deal of the Year, Above \$100mm |
| 2012 | <ul style="list-style-type: none"> ■ Dealmaker of the Year ■ Professional Services Deal of the Year, Above \$100 mm |
| 2011 | <ul style="list-style-type: none"> ■ Boutique Investment Bank of the Year ■ Deal of the Decade ■ <i>10 Deal of the Year Nominations Across 9 Categories</i> |
| 2010 | <ul style="list-style-type: none"> ■ Upper Middle Market Deal of the Year, Above \$500 mm ■ IT Services Deal of the Year, Below \$500mm ■ Cross-Border Deal of the Year, Below \$500mm |
| 2007 | <ul style="list-style-type: none"> ■ Dealmaker of the Year – Steve McLaughlin ■ Business to Business Services Deal of the Year ■ Computer and Information Technology Deal of the Year, Above \$100mm ■ Financial Services Deal of the Year, Above \$100mm |



- | | |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2006-2008 | <ul style="list-style-type: none"> ■ Steve McLaughlin consecutively ranked (2006, 2007 and 2008) among the top Bankers in Financial Technology |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|



Middle Market Financing Awards

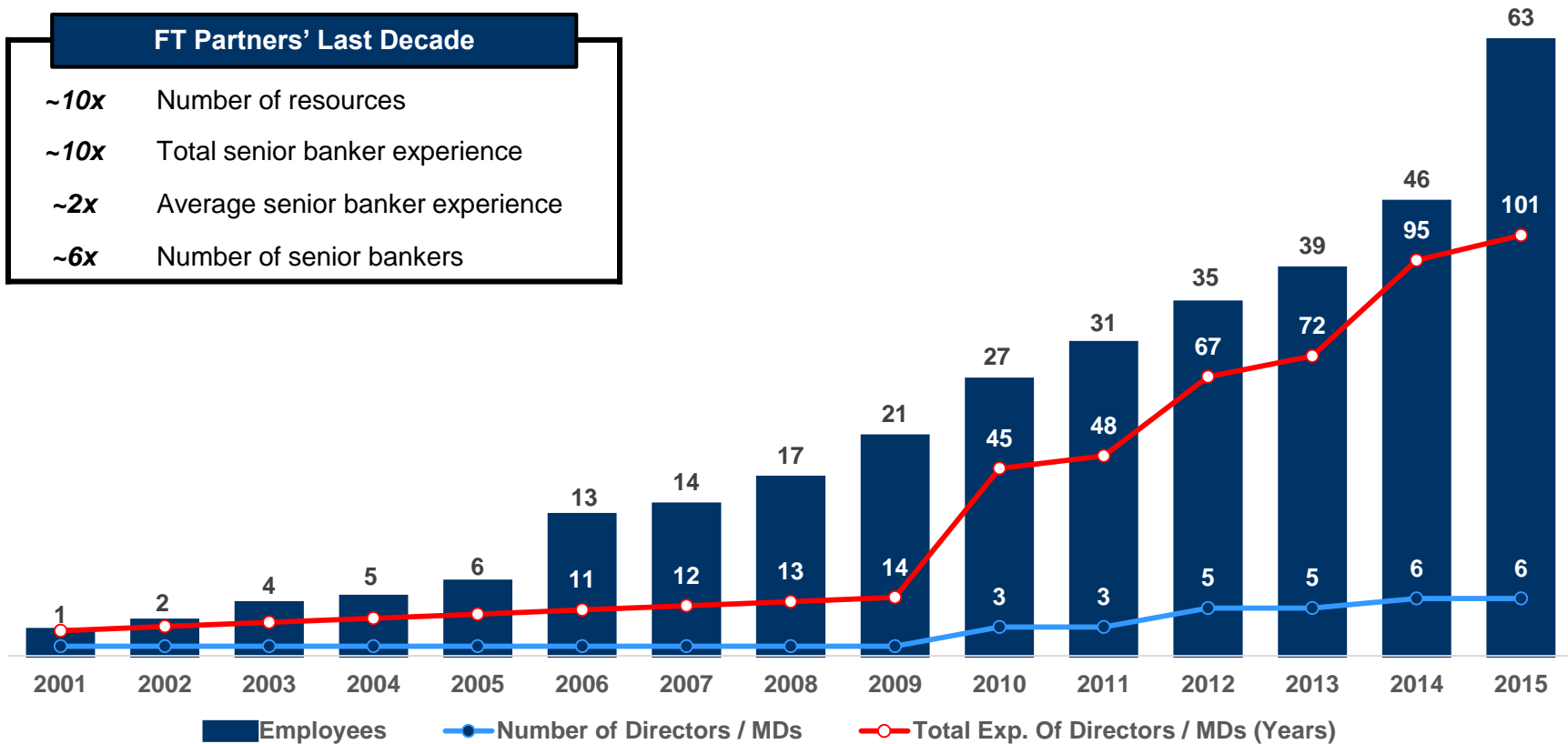
- | | |
|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2008 | <ul style="list-style-type: none"> ■ Equity Financing Dealmaker of the Year – Steve McLaughlin ■ Information Technology Deal of the Year ■ Financial Services Deal of the Year |
| 2006 | <ul style="list-style-type: none"> ■ Financing Professional of the Year – Steve McLaughlin ■ <i>Financing Deal of the Year - Equity</i> ■ <i>Financing Deal of the Year - Debt</i> |

Overview of FT Partners

Platform of Choice for Clients and Bankers Alike

FT Partners' Last Decade

- ~10x Number of resources
- ~10x Total senior banker experience
- ~2x Average senior banker experience
- ~6x Number of senior bankers



Avg Years of Director / MD Experience



Overview of FT Partners

The FT Partners Senior Banking Team

Name / Position	Prior Background	Experience / Education	Years of Experience
Steve McLaughlin <i>Founder, CEO and Managing Partner</i>		<ul style="list-style-type: none"> Formerly with Goldman, Sachs & Co. in New York and San Francisco from 1995-2002 Formerly Co-Head of Goldman Sachs' Financial Technology Group (#1 market share) Wharton M.B.A. 	20
Larry Furlong <i>Managing Director</i>		<ul style="list-style-type: none"> Formerly with Goldman, Sachs & Co. in New York, London and Los Angeles beginning in 1995 Wharton M.B.A. 	20
Greg Smith <i>Managing Director</i>		<ul style="list-style-type: none"> Formerly award winning Equity Research Analyst at Merrill Lynch / J.P. Morgan / Sterne Agee Recent coverage included V, MA, TSS, GPN, HPY, DST, ENV, FISV, FIS & JKHY among others 	19
Tim Wolfe <i>Managing Director</i>		<ul style="list-style-type: none"> Formerly with Goldman, Sachs & Co. beginning in 2000 40 Under 40 M&A Advisor Award Winner 2013 Harvard M.B.A. 	13
Andrew McLaughlin <i>Managing Director, Research & Business Development</i>		<ul style="list-style-type: none"> Leads FT Partners' Research and Business Development Team Formerly with Deloitte Consulting 	9