

June 3, 2008

FINANCIAL TECHNOLOGY PARTNERS LP FTP SECURITIES LLC

*is pleased to announce its role as exclusive
strategic and financial advisor to*



in its minority capital raise with



for approximately

\$ 35,000,000

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***The Only Investment Bank
Focused Exclusively on Financial Technology***
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MarketAxess Receives Minority Investment from TCV

FT Partners Advises on \$35 mm minority capital raise for MarketAxess

Transaction Overview and Rationale

- On June 3, 2008, MarketAxess announced the sale of a minority stake for approximately \$35 million to Technology Crossover Ventures (TCV) and also adopted a comprehensive shareholder rights plan
 - FT Partners served as exclusive strategic and financial advisor to MarketAxess and its Board of Directors on the private investment and the shareholder rights plan
 - FT Partners designed the transaction structure and negotiated the per share price and warrant structure
 - The TCV investment consists of a mix of Series B Preferred Stock and warrants to purchase shares of the Company's common stock; contains a 1 year lockup, a 7 year standstill provision and an automatic conversion to common
 - The preferred converts into common at \$10.00 per share and the ten-year warrants permit TCV to purchase approximately 700,000 shares of common at an exercise price of \$10.00 per share
 - \$35 million investment at \$10.00 per share represents a ~34% premium over the closing stock price on June 2, 2008
- MarketAxess' growth strategy focuses on broadening its content and reach through both organic growth and strategic acquisitions as it seeks to become the premier online electronic trading platform

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MarketAxess Company Overview

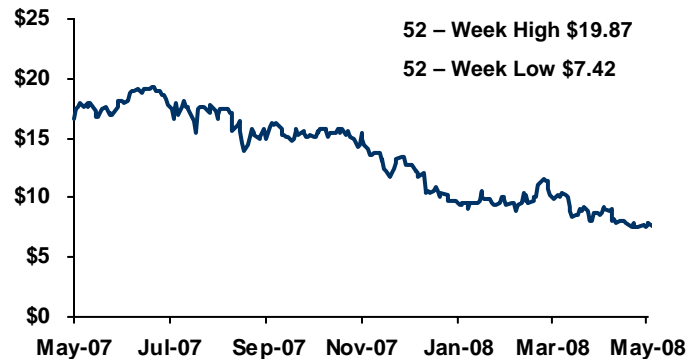
Key Company Information⁽¹⁾

| | |
|------------------------|--------------|
| Founded: | 2000 |
| Headquarters: | New York, NY |
| Employees: | ~182 |
| Ticker: | NASDAQ: MKTX |
| Market Cap: | \$256.8 mm |
| 2008 P/E: | 26.3x |
| 2009 P/E: | 18.5x |
| 2008 EV/EBITDA: | 7.0x |
| 2009 EV/EBITDA: | 5.3x |

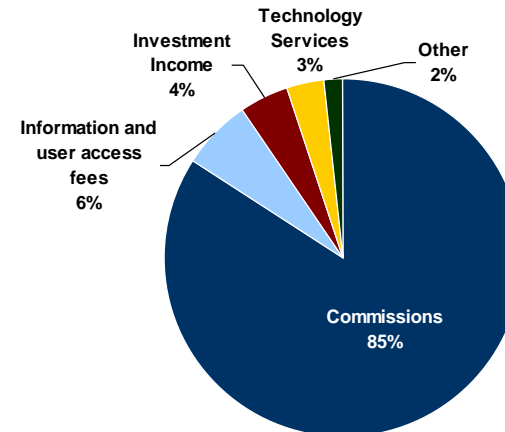
Company Overview

- MarketAxess' electronic trading platform provides its 670+ active institutional clients access to liquidity provided by its 30 broker-dealer clients
 - Liquidity pools include U.S. high-grade corporate bonds, European high-grade corporate bonds, credit default swaps, agencies, high-yield and emerging markets bonds
 - Clients range from investment advisers, mutual funds, insurance companies, public and private pension funds and hedge funds
- The Company also provides data and analytical tools that help clients make trading decisions
- MarketAxess' connectivity solutions facilitate the trading process by electronically communicating order information between trading counterparties

LTM Stock Performance⁽¹⁾



Q1 08 Revenue Breakdown

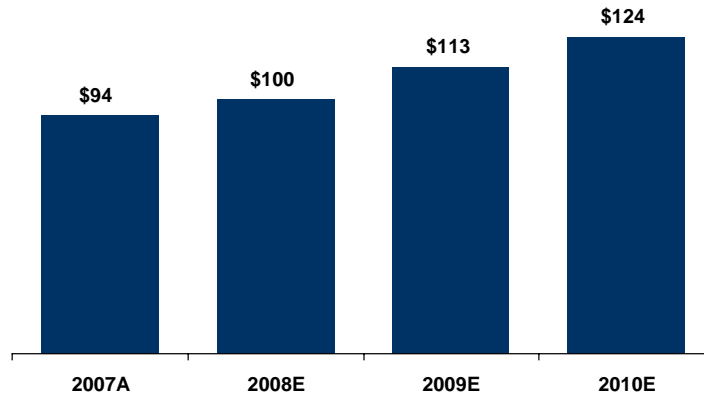


⁽¹⁾ As of 6/2/08
Sources: Capital IQ, Thomson One Analytics, Company Filings and Company Website.

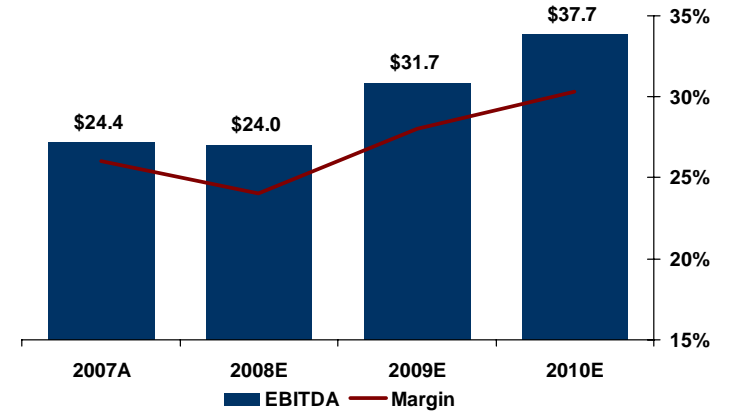
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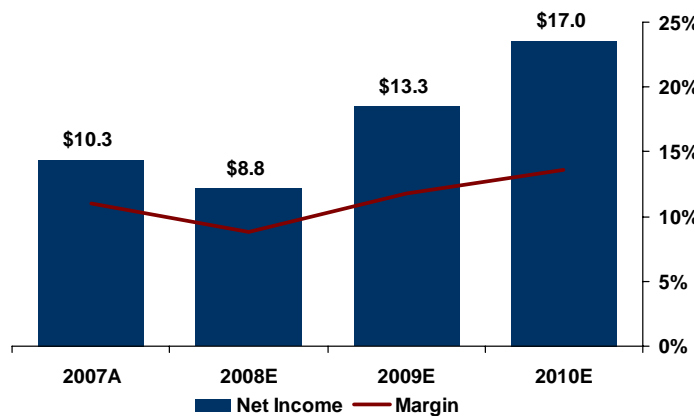
Revenue



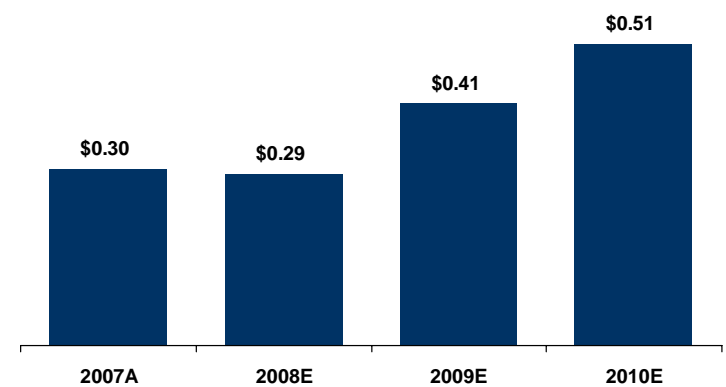
EBITDA



Net Income



EPS





MarketAxess Receives Minority Investment from TCV

Selected Securities / Capital Markets Sector Transactions

FT Partners has advised its clients on some of the most significant transactions in the securities / capital markets sector

Financial Technology Partners LP
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is pleased to announce its exclusive role as sole strategic and financial advisor to



The Future of TradingSM
in its acquisition of



for cash consideration of approximately
\$ 230,000,000



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FTP Securities LLC

is pleased to announce its exclusive role as sole strategic and financial advisor to



In its financing agreement with



for total consideration of approximately
\$ 250,000,000



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FTP Securities LLC

is pleased to announce its exclusive role as sole strategic and financial advisor to



Automated Trading Desk, LLC
in its sale to



for cash and stock consideration of approximately
\$ 680,000,000



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is pleased to announce its exclusive role as sole strategic and financial advisor to



FINANCIAL SOFTWARE
in its sale to



for total consideration of approximately
\$ 225,000,000



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is pleased to announce its exclusive role as sole strategic and financial advisor to



FOREX CAPITAL MARKETS
in the sale of Refco's 35% interest in FXCM to

LEHMAN BROTHERS




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Financial Technology Partners LP
FTP Securities LLC

is pleased to announce its exclusive role as sole strategic and financial advisor to



SIMPLIFYING GLOBAL MARKETS

In its minority recapitalization for
\$ 110,000,000



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Financial Technology Partners LP
FTP Securities LLC

is pleased to announce its exclusive role as sole strategic and financial advisor to



in its sale to



(royalblue group plc)

for aggregate consideration of up to approximately
\$ 125,238,000



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Financial Technology Partners LP
FTP Securities LLC

is pleased to announce its exclusive role as sole strategic and financial advisor to



in its sale to

charles SCHWAB

for cash consideration of approximately
\$ 345,000,000



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FT Partners Named “DealMaker” and “Investment Bank” of the Year

The “M&A Advisor” Selects FT Partners for M&A Industry-Wide Awards

Awards Overview

- FT Partners consistently receives top honors and recognition from national association:
 - **DealMaker of the Year** (2007)
 - **Investment Banking Firm of the Year** (2004 and 2006)
 - **Financing Professional of the Year** (2006)
 - **Product of the Year – IPO Advisory** (2006)
 - **Deals of the Year** (2005, 2006 and 2007)
- Founder and Managing Partner, Steve McLaughlin, lauded **highest honors** as both “DealMaker of the Year” and “Financing Professional of the Year”
- Top award winning Investment Bank collecting **10 separate awards** for outstanding performance and client results
 - FT Partners has received over 40 award nominations across an unprecedented array of categories
- FT Partners “**IPO Advisory**” service – as demonstrated in one of the most successful Payments IPOs in history, VeriFone – received its third industry award in 12 months for Product of the Year
 - Previously recognized in our 2006 Financing Professional of the Year award and 2005 Deal of the Year
- The annual awards dinner recognizes significant M&A accomplishments amongst top firms in banking, private equity and other providers of strategic M&A services



DealMaker of the Year **Investment Bank of the Year**

Selected Transactions:

- The \$680 million sale of ATD to Citigroup
- The \$245 million cash sale of Corillian Corp to CheckFree
- The \$110 million minority recapitalization of TradingScreen
- The \$250 million capital raise for Liquidnet
- The \$125 million sale of LatentZero to Fidessa
- The \$325 million cash sale of Verus Financial Management to Sage Group PLC
- The \$540 million financing to support VeriFone’s acquisition of Lipman Electronic Engineering
- The \$230 million cash acquisition of The MacGregor Group by Investment Technology Group