

August 24, 2011

FINANCIAL TECHNOLOGY PARTNERS LP FTP SECURITIES LLC

*is pleased to announce its exclusive role as
strategic and financial advisor to*



in its sale to



***The Only Investment Bank
Focused Exclusively on Financial Technology***

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Solveras' Sale to TransFirst

FT Partners Advises Solveras on its Sale to TransFirst

Transaction Overview and Rationale

Overview of Transaction

- On August 24, 2011, Solveras Payment Solutions announced its sale to TransFirst, a leading provider of transaction processing and a portfolio company of Welsh, Carson, Anderson and Stowe
- Solveras is a sales organization providing comprehensive merchant payment services to approximately 15,000 small- and medium-sized merchants
- The Company has been majority owned by its founders since inception in 2000
- Solveras will continue to operate on a standalone basis as a division of TransFirst

Significance of Transaction

- Illustrates the strength of Solveras' affinity marketing model and underscores its expertise in telesales
- Solveras' unique telesales engine introduces an additional sales, marketing and partnership model to TransFirst's existing merchant services business
- Shows the increasing value of strong strategic partnerships in payments processing
- Further example of platform consolidation in payments

FT Partners' Role

- FT Partners served as exclusive strategic and financial advisor to Solveras in its sale process
- Highlights FT Partners' deep knowledge, extensive experience and broad relationships in the payments processing industry
- Represents another highly successful transaction involving a top-tier payments company

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Solveras' Sale to TransFirst

Solveras / TransFirst Overview

Solveras Overview

CEO: Brian Bates
CFO: Troy Wilkerson
Ownership: Privately Held
Headquarters: Arlington, VA
Operations: Nashville, TN
Founded: 2000

- Solveras provides a full suite of electronic payments and merchant services small- and medium-sized enterprises throughout the US
- The Company has achieved success through strategic relationships with ~100 Affinity Partners, which include a large number of industry / trade associations and Value-Added Resellers of software (VARs)
- Solveras is the exclusively endorsed provider of payments solutions as a member benefit for prestigious national associations
- Solveras also integrates its merchant services with VARs creating seamless payment solutions for software users
- The Company has developed a strong practice in the healthcare payments space due to its highly-trained, consultative telesales force, which is specifically designed to serve merchants in medical-related fields

TransFirst Overview⁽¹⁾

CEO: John Shlonsky
CFO: Mark Travis
Ownership: Welsh, Carson, Anderson and Stowe
Headquarters: Hauppauge, NY
Operations: CO, KS, NE, TX
Founded: 1995

- TransFirst is a premier provider of transaction and payment processing technologies and services
- The Company partners with approximately 1,000 financial institutions and serves more than 175,000 merchants
- Annual transaction processing volume run rate of approximately \$30 billion
- Industries served include retail, healthcare, e-Commerce, catalog, public sectors, municipalities, utilities and online bill payments
- Ranked among the Top 10 US Processors by the Nilson Report
- Selected prior TransFirst acquisitions include:
 - Money Tree Services
 - PulseCard, Inc.
 - DPI Merchant Services
 - Bank of America Merchant Services, Inc.

(1) Source: Company website.

Solveras' Sale to TransFirst

Advisor of Choice in the Payments & Banking Sector

FT Partners has advised on the most prominent transactions in the Payments and Banking Technology Sectors

**Financial Technology Partners LP
FTP Securities LLC**

is pleased to announce its exclusive role as sole strategic and financial advisor to



in its approximately 60% strategic investment by




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is pleased to announce its exclusive role as sole strategic and financial advisor to



in its minority investment led by



for total consideration of approximately

\$ 50,000,000



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is pleased to announce its exclusive role as sole strategic and financial advisor to




in its sale to



for total consideration of approximately

\$ 145,000,000



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**Financial Technology Partners LP
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is pleased to announce its exclusive role as sole strategic and financial advisor to



in its sale to



for cash consideration of approximately

\$ 525,000,000



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**Financial Technology Partners LLC
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is pleased to announce its role as exclusive strategic and financial advisor to



in its sale to



(LSE: SGE.L)

for total cash consideration of

\$ 325,000,000



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**Financial Technology Partners LP
FTP Securities LLC**

is pleased to announce its exclusive role as sole strategic and financial advisor to



in its sale to



for total consideration of approximately

\$ 370,000,000



**The Only Investment Bank
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**Financial Technology Partners LP
FTP Securities LLC**

is pleased to announce its exclusive role as sole strategic and financial advisor to



in its acquisition of



for cash consideration of approximately

\$ 300,000,000



**The Only Investment Bank
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**Financial Technology Partners LP
FTP Securities LLC**

is pleased to announce its exclusive role as sole strategic and financial advisor to



in its

Initial Public Offering

of approximately

\$ 177,000,000



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Solveras' Sale to TransFirst

The "M&A Advisor" Selects FT Partners for M&A Industry-Wide Awards

Awards Overview

- FT Partners consistently receives top honors and recognition from national associations:
 - **Middle Market Deal of the Year, Cross-Border Deal of the Year and IT Services Deal of the Year** (2010)
 - **Dealmaker of the Year** (2007, 2008 and 2009)
 - **Investment Banking Firm of the Year** (2004 and 2006)
 - **Financing Professional of the Year** (2006)
 - **Product of the Year – IPO Advisory** (2006)
 - **Deals of the Year** (2005, 2006 and 2007)
- **2008's top ranked** investment banker named on *Institutional Investors* annual "Online Finance 40" ranking
 - Consecutively ranked for 3 years (2008, 2007, 2006)
- Founder and Managing Partner, Steve McLaughlin, lauded **highest honors** as both "Dealmaker of the Year" and "Financing Professional of the Year"
- Top award winning Investment Bank collecting **more than 10 separate awards** for outstanding performance and client results
 - FT Partners has received over 50 award nominations across an unprecedented array of categories
- FT Partners' "**IPO Advisory**" service – as demonstrated in one of the most successful Payments IPOs in history, VeriFone – received its third industry award in 12 months for Product of the Year
 - Previously recognized in our 2006 Financing Professional of the Year award and 2005 Deal of the Year



Selected Payments & Banking Transactions:

- **Undisclosed** Solveras' sale to TransFirst
- **\$145 million** Sale of EDC to Cardtronics
- **\$50 million** Minority Investment for YapStone
- **\$45 million** Financial advisory role on Ellie Mae's IPO
- **\$300 million** Jack Henry's acquisition of iPay Technologies
- **Undisclosed** Mercury Payments Systems' 60% strategic investment by Silver Lake
- **\$370 million** Sale of Custom House to Western Union
- **\$525 million** Sale of Lynk Systems to the Royal Bank of Scotland
- **\$325 million** Sale of Verus Financial Management to the Sage Group plc
- **\$245 million** Sale of Corillian to Checkfree
- **\$177 million** Financial advisory role on VeriFone's IPO
- **\$22+ million** Series C financing for ViVOTech
- **\$42.5 million** Sale of Alogent to Goldleaf Financial