

July 2, 2007

FINANCIAL TECHNOLOGY PARTNERS LP FTP SECURITIES LLC

*is pleased to announce its role as exclusive
strategic and financial advisor to Automated Trading Desk, Inc.*



in its sale to



for cash and stock consideration of approximately

\$680,000,000

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*The Only Investment Bank
Focused Exclusively on Financial Technology*
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Citigroup Acquires Automated Trading Desk

Detailed Transaction Overview

Transaction Overview and Rationale

- Transaction announced on July 2, 2007
 - Automated Trading Desk, Inc. (ATD) announced its sale to Citigroup for total consideration of approximately \$680 million in cash and stock
 - ATD develops automated limit-order trading systems for securities trading
- The acquisition allows Citigroup to gain traction in the fast growing automated trading market, including equities and options
 - Citigroup can leverage ATD's strong technological expertise to ensure best execution prices and realize significant time and cost savings
- Citigroup will be able to expand its market-making capabilities in listed equity and options
 - In 2006, ATD accounted for approximately 6% of all NYSE volume and 6% of all NASDAQ volume
 - ATD offers automated execution solutions in all domestic equity markets, including the listed, over-the-counter, exchange-traded fund and bulletin board markets
- The acquisition will allow Citigroup to gain access to and strengthen its relationships with a broader client base
 - ATD's flagship product AUTO currently boasts over 115 customers and trades over 200 million shares per day
- Acquisition follows Citigroup's recent moves to expand in the electronic trading
 - Citigroup also invested in BATS Trading and Lava Trading

Financial Technology Partners LP FTP Securities LLC

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Citigroup Acquires Automated Trading Desk

ATD Overview

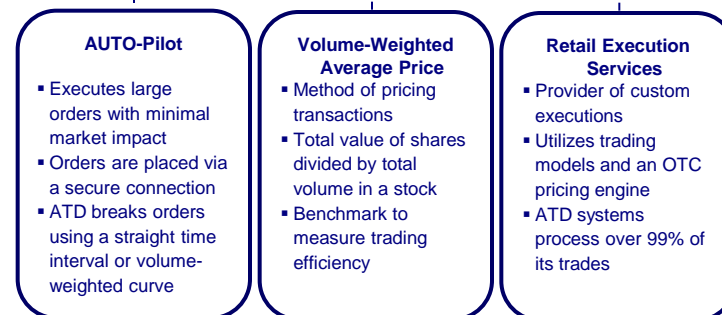
Key Company Statistics

Founded:	1988
Headquarters:	Mount Pleasant, SC
Employees:	105

Business Description:

- ATD is a technology company specializing in automated trading and customized equity execution solutions
- ATD's proprietary expert system analyzes vast amounts of market data, and predicts very short-term price movements in individual stocks through the use of algorithms
- ATD's clients include buy-side and sell-side firms
- The company's services include:
 - Volume-weighted average price
 - AUTO-Pilot
 - Retail Execution Services

Products Overview



Recent News

Date	Description
02/28/07	■ ATD develops an automated options market-making system
01/05/07	■ ATD announced that it raised \$60 million in equity financing from Technology Crossover Ventures
06/12/06	■ ATD extends its systems into the OTC bulletin boards and pink sheets marketplace
02/09/06	■ ATD receives NASD approval to expand market-making operations
06/30/03	■ ATD completes the acquisition of Chicago Securities Group

Management

Name	Title	Notes
Steve Swanson	CEO	■ Serves on SIFMA trading Committee
Peter Kent	CFO	■ Formerly of Firebrand Financial Group
Jeff Martin	President ATDFS	■ Former CFO of West Virginia State Board of Investments
Shane Swanson	Director	■ Formerly of Grimball & Cabaniss
Carlos O'Ryan	CTO	■ PHD focusing on distributed, real-time systems

Overview of Selected FT Partners Transactions

FT Partners is the Leader in Financial Technology Investment Banking

Financial Technology Partners LP
FTP Securities LLC

is pleased to announce its exclusive role as sole strategic and financial advisor to



in its sale to



for cash and stock consideration of approximately

\$ 680,000,000



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is pleased to announce its role as exclusive strategic and financial advisor to



in its sale to



Fidessa
(royalblue group plc)
LSE: RYB

for aggregate consideration of up to approximately

\$125,238,000



The Only Investment Bank
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is pleased to announce its exclusive role as sole strategic and financial advisor to



CORILLIAN
in its sale to



for cash consideration of approximately

\$245,000,000



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is pleased to announce its role as exclusive strategic and financial advisor to



in its financing agreement with



for total consideration of

\$250,000,000



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Financial Technology Partners
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is pleased to announce its role as strategic and financial advisor to



in its bank financing related to the acquisition of



Senior Secured Revolving Credit Facility
Senior Secured Term Loan

\$ 540,000,000



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Financial Technology Partners
FTP Securities LLC

is pleased to announce its role as exclusive strategic and financial advisor to Investment Technology Group, Inc.



The Future of Trading™
in its acquisition of



for cash consideration of approximately

\$ 230,000,000



The Only Investment Bank
Focused Exclusively on Financial Technology

Financial Technology Partners

is pleased to announce its role as exclusive strategic and financial advisor to



in its sale to



for cash consideration of approximately

\$ 345,000,000



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Financial Technology Partners
FTP Securities LLC

is pleased to announce its role as exclusive strategic and financial advisor to



in its sale to



for cash consideration of

\$ 525,000,000



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Financial Technology Partners LLC
FTP Securities LLC

is pleased to announce its role as exclusive strategic and financial advisor to



in its sale to



(LSE: SGE.L)
for total cash consideration of

\$ 325,000,000



The Only Investment Bank
Focused Exclusively on Financial Technology

Financial Technology Partners

is pleased to announce its role as exclusive strategic and financial advisor to



in its sale of Tradescape Securities LLC, Tradescape Technologies LLC and Momentum Securities to



for total consideration of

\$280,000,000



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FT Partners Named “Boutique Investment Banking Firm of the Year”

The M&A Advisor Selects FT Partners for M&A Industry-Wide Awards

Awards Overview

- On December 13, 2006, FT Partners received top honors in 3 categories:
 - **Boutique Investment Banking Firm of the Year**
 - **Product of the Year – IPO Advisory**
 - **Deal of the Year**
- Second time in 3 years FT Partners named Investment Bank of the Year; having previously won in 2004
- FT Partners “**IPO Advisory**” service – as demonstrated in one of the most successful Payments IPOs in history, VeriFone – received its third industry award in 12 months for Product of the Year
 - Previously recognized as 2006 Financing Professional of the Year and 2005 Deal of the Year
- FT Partners was named a finalist in 9 separate categories, including:
 - Middle Market Deal of the Year
 - International / Cross Border Deal of the Year
- The annual awards dinner recognizes significant M&A accomplishments in 21 different categories
 - Finalists included top firms in banking, accounting, law, private equity and other providers of strategic M&A services



Boutique Investment Banking Firm of the Year

Selected Transactions:

- The \$680 million sale of ATD to Citigroup
- The \$125 million sale of LatentZero to Fidessa
- The \$245 million cash sale of Corillian Corp to CheckFree
- The \$325 million cash sale of Verus Financial Management to Sage Group PLC
- The \$540 million financing to support VeriFone's acquisition of Lipman Electronic Engineering
- The \$230 million cash acquisition of The MacGregor Group by Investment Technology Group
- The acquisition of Trintech Group's Payments Systems Business by VeriFone
- The cross-border sale of Communicator Inc. to Markit Group Limited