

July 13, 2005

**FINANCIAL TECHNOLOGY PARTNERS LLC  
FTP SECURITIES LLC, MEMBER NASD / SIPC**

*is pleased to announce its role as exclusive strategic and  
financial advisor to Investment Technology Group, Inc.*

**ITG**  
The Future of Trading®

*in its approximately*

**\$230,000,000**

*pending acquisition of*



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**The Only Investment Bank  
Focused Exclusively on Financial Technology**  
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# ITG Acquires Macgregor

## FT Partners Advises ITG on Strategic Acquisition of Macgregor

### Transaction Overview

**ITG is one of the largest financial technology companies in the securities / capital markets space**

- Announced on July 13, 2005, expected to close in Q3 2005
  - FT Partners acted as exclusive strategic and financial advisor to Investment Technology Group (“ITG”) in its acquisition of Macgregor
  - ITG is publicly traded on the NYSE valued over \$1 billion pro forma
- Based in Boston, Macgregor is a leading provider of trade order management systems and financial network services that facilitate straight-through trade processing for institutional investors
  - Provides blue chip list of customers for distribution of ITG’s existing offerings
  - Deepens ITG’s penetration into institutional clients’ trading operations in a comprehensive, technology-driven role that is mission critical
  - Reinforces ITG’s broker-neutral status in the electronic brokerage space
- ITG is a specialized brokerage firm that provides clients with innovative technologies that span the entire electronic trading process from pre-trade analysis to trade execution to post-trade evaluation

### Financial Technology Partners LLC FTP Securities LLC

*is pleased to announce its role as exclusive strategic and financial advisor to Investment Technology Group, Inc.*

**ITG**  
The Future of Trading®

*in its pending acquisition of*

 **macgregor®**

*for cash consideration of approximately*

**\$ 230,000,000**

FINANCIAL  
TECHNOLOGY  
PARTNERS

*The Only Investment Bank  
Focused Exclusively on Financial Technology*

# FT Partners – CEO’s Banker of Choice in Financial Technology

## Representative Transactions



FT Partners Named  
“Investment Banking  
Firm of the Year”

**Financial Technology Partners LLC  
FTP Securities LLC**

*is pleased to announce its role as exclusive strategic and financial advisor to*

*in its pending acquisition of*

*for cash consideration of approximately*

**\$ 230,000,000**

*The Only Investment Bank  
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**Financial Technology Partners  
FTP Securities LLC**

*is pleased to announce its role as exclusive strategic and financial advisor to*

*in its financing agreement with*

*for total consideration of*

**\$250,000,000**

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**Financial Technology Partners**

*is pleased to announce its role as exclusive strategic and financial advisor to*

*in its sale to*

*for cash consideration of approximately*

**\$ 345,000,000**

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**Financial Technology Partners  
FTP Securities LLC**

*is pleased to announce its role as exclusive strategic and financial advisor to*

*in its sale to*

*for cash consideration of*

**\$ 525,000,000**

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**Financial Technology Partners  
FTP Securities LLC**

*is pleased to announce its role as exclusive strategic and financial advisor to*

*in its sale of Tradescape Securities LLC, Tradescape Technologies LLC and Momentum Securities to*

*for total consideration of*

**\$280,000,000**

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**Financial Technology Partners  
FTP Securities LLC**

*is pleased to announce its role as strategic and financial advisor to*

*in its successful recapitalization*

**Senior Secured Revolving Credit Facility  
Senior Secured Term Loan  
Second Lien Loan**

**\$ 292,000,000**

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**Financial Technology Partners  
FTP Securities LLC**

*is pleased to announce its role as strategic and financial advisor to*

*in its*

**Initial Public Offering**

**\$ 177,000,000**

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